

A Gift Worth Giving **Funding the SARAH Endowment**



IRAs and Retirement Accounts Beneficiary Designations **(Sample Language)**

IRAs and Retirement Accounts: If naming SARAH as a beneficiary of an IRA or other type of retirement account, please use the language described below. The Endowment Fund may be designated as a primary or contingent (“back-up”) beneficiary. Because of the tax rules applicable to retirement accounts, the Endowment’s general fund (and not a more restricted fund) is the preferred choice for SARAH to effectively manage retirement accounts.

- *SARAH Endowment Fund, currently located in Guilford, Connecticut*